Reset Form

Better Banking for the
ExxonMobil Community

Savings Account Application

Specific information is being collected from you when you complete this form. You are not obliged to provide this personal information, but without it, your request may not be completed.

The personal information provided on this form may be disclosed to Data Action Pty Ltd (our computer centre).

If you wish to access your personal information, please contact the credit union using the contact details listed on this form.

Member Name

Member Number

Account Selection (please tick ✓)

Account Name	If joint, Member Number of joint holder	2 to sign *or*	either to sign
☐ Access Plus (S1)		☐	☐
☐ *Access Plus Investor (S2)		☐	☐
☐ Bonus Target Saver (S6)		☐	☐
☐ Cash Management (S9)		☐	☐
☐ Direct Saver (S10)		N/A	☐
☐ Negotiated Deposit (S8)		☐	☐

*(must have an existing S1 - no card access is available on this account)

Notes: If you require this account to be joint with another member both of you need to sign the declaration section of this form.
If you require another person to be a signatory to this account, an additional signatory form must be completed.

Name Your Accounts

For your convenience, you have the option of allocating a unique name to your account/s (eg. overseas trip). If you require this facility please complete the following:

Account (eg. S9)	Alternative Account Name (maximum 14 characters)													

Informal Superannuation and Trust Accounts

Some members wish to establish accounts for superannuation savings, which is not registered with the Australian Taxation Office or family trusts accounts without a formal Trust Deed. These accounts are classed as informal superannuation and family trust accounts and are opened as additional accounts under your existing personal membership. An Alternate Account Name can be allocated to these accounts to distinguish them from your everyday banking accounts.

Please see below examples of naming conventions for informal superannuation and trust accounts.

Type of Account	Correct Naming	Incorrect Naming
Informal Superannuation	John Citizen Superannuation Fund	Super Fund
Informal Trust	John Citizen ITF Mary Citizen	Trust Fund for Mary Citizen

Declaration

I/We acknowledge that:

a. Operation of the account will be governed by the signing authority specified, and the terms and conditions to which I/we agreed in the Membership Application.

b. Withdrawals from these accounts must be by a signatory on the account. This may be signed written authority or using remote access method (eg. ATM, Telephone Banking or Internet Banking) that requires a password which is known only to individuals authorised to operate on the account.

c. The Credit Union has the right to vary the terms and conditions and the interest rate payable on accounts from time to time.

d. I/we have received/previously received a copy of the Terms and Conditions for account operation.

Signed

Dated / /

Signed

Dated / /

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Print Form