

Member Number *(office use only)*

Personal Membership Application

1. Membership Type *(please tick ✓ the appropriate classification)*

- Adult
 Junior *(under 18)*
 Signatory *(only complete sections 1, 3, 7 & 12)*

2. Membership Eligibility *(please tick ✓ one of the following)*

- Employee of a company in the ExxonMobil group
 Immediate family member of the above ie. spouse, child, parent brother/sister, grandparent, grandchild, aunt/uncle or niece/nephew
 Other - provide details

3. Your Details *(please tick ✓ where required)*

Surname First name Middle name(s)

Title Mr Mrs Ms Dr Other Date of birth / / Gender Female Male

Postal address P/Code

Home address *(PO Box not accepted by law)* P/Code

Phone *(home)* Phone *(bus.)* Phone *(mobile)*

Email Employer

Any Existing or Related Member/s Yes No Provide details *(eg. Member No./Member Name)*

4. Proof of Identity

EECU requires you to produce proof of identity before we can accept your membership and provide the products and services that you apply for. Items such as your passport, birth certificate, driver's licence, employment identification cards, student identification cards, credit or debit cards and Medicare card are some examples of the documents that may be required. (EECU staff will help you with this). Proof of identity is required for all account holders and authorised signatories. Additional identification documents may be required in the future if your personal circumstances change and/or you obtain and use new products and services.

Signatory information which you provide in connection with this application will apply only to accounts nominated by you.

If you are not providing your identification in person at an EECU office we may be able to accept certified copies of your identification documents. These must be certified by a person authorised to do so under the AML/CTF Rules and must be accompanied by a 'Certifier' form. To obtain a Certifier form and for further details please contact EECU.

5. Option to Receive Annual Report

EECU's annual report is made available each year at our website eecu.com.au. It contains information on EECU's financial position and performance, how efficiently it is being managed and about any financial risks it may face. If you wish to receive a copy of the annual report please indicate by ticking one of the options below. You can change your choice at any time by notifying us in writing.

- please send me an annual report by email.
 please send me an annual report by regular post. *(photocopy only provided)*

6. Privacy Statement, Consent and Declaration

I understand EECU will collect personal information including my full name, date of birth and residential address from me as required by the Anti-Money Laundering and Counter-Terrorism Financing Act 2006 (Cth) and that it may take steps to verify the personal identification information it has collected. I consent to the collection, use, handling, disclosure and verification of personal information as required by the Anti-Money Laundering and Counter-Terrorism Financing Act 2006 (Cth). I understand that if I provide incomplete or inaccurate information EECU may not be able to provide the products or services that I am seeking. Other information we ask you to supply on and in connection with this application form is not required by law but we may not be able to grant your application if it is not supplied. The information will not be used or disclosed except for a purpose otherwise disclosed to, or authorised by, you. Subject to the Privacy Act 1988, you may access personal information that we hold about you at any time by asking us.

1. You agree that your personal information may be held and used by us to assess and process this application, maintain a record of your membership, comply with legislative and regulatory requirements, conduct market or customer satisfaction research, develop and identify products and services that may interest you and (unless you ask us not to) provide you with information about other products and services.
2. You agree that we may disclose your personal information to our agents; contractors; external advisers whom we engage from time to time to carry out or advise on our functions and activities; regulatory bodies; government agencies; law enforcement bodies and courts.
3. Notwithstanding anything else in this statement, you may, at any time, advise us that you do not wish to receive any direct marketing communication. You may do this by writing to us at Reply Paid 84350 Melbourne VIC 8060, by telephone on 1300 65 3328, or by facsimile on 03 9608 8305

I do not wish to receive any direct marketing material from EECU.

7. Membership Declaration

I hereby apply for a share in the Credit Union to become a member of the Credit Union. I understand that on becoming a member I agree to the general terms and conditions and I am bound by the Credit Union's Constitution as governed by the Corporations Law, and as altered from time to time. (Note: share application not applicable for signatory membership)

I submit with this application the full subscription price of \$10 for a share in the credit union. If my age is less than 18 years of age I submit \$1 with this application, being 10% of the subscription price. If my application for membership is accepted, I acknowledge that the balance of the subscription price must be paid when I turn 18 years of age.

I understand that it is an offence under the Anti-Money Laundering and Counter-Terrorism Financing Act 2006 (Cth) to give false and misleading information.

I declare all the information contained in this application to be true and correct. I acknowledge that my signature on this application form signifies acceptance of EECU's Terms and Conditions which are available at eeecu.com.au or at any EECU office.

(please tick ✓)

Have you ever been refused an account at another financial institution?

Yes No

Member's Signature

Date

8. Account Selection (please tick ✓ if you require)

An Access Plus (S1) account – your everyday at-call account, will be opened with your membership. Share capital will be deducted from the initial deposit. You can also open the following at-call savings accounts:

- Cash Management (S9) account Direct Saver (S10) account

(If you require any of these accounts to be joint with another member please complete the separate Savings Account Application.)

9. Deposit Book (please tick ✓ if you require)

Deposit Book - please supply me with a deposit book to make deposits through the National Australia Bank (NAB) to my:

- Access Plus (S1) account Cash Management (S9) account

(Deposits may be made through any branch of the NAB and are generally credited to your EECU account the next working day.)

10. Card Access

You can use either a Visa Debit card or rediCARD to access funds in your Access Plus (S1) account

Please complete the separate card application form (*also available at eecu.com.au*).

If a Visa Debit card is not approved a rediCARD may be issued.

11. Remote Access

ECCU's Internet and Telephone banking facilities allow you to manage your everyday banking electronically at your convenience.

Please complete the separate Netlink/Telelink Registration form (*also available at eecu.com.au*).

12. Credit Union Specimen Signature Card

(Please sign in the box
marked X)

Member Name _____

Member number (*office use only*)

X



New member

Variation to existing member



Authority effective from (*office use only*)

<input type="text"/>	<input type="text"/>	<input type="text"/>
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13. Your Tax File Number *This section (13) is destroyed once your tax file number is recorded on your membership.*

Collection of tax file numbers is authorised, and its use and disclosure are strictly regulated, by the tax laws and the Privacy Act. Quotation is not compulsory but tax may be withheld from your interest if you do not quote your tax file number or claim an exemption. I authorise the application of the information to all accounts and investments in this membership, unless I notify the Credit Union otherwise.

Exemptions: For details about who is exempt contact the Australian Taxation Office.

Pensioners: Write the full name of the pensions you receive in the exemption space provided (*Age Pension, Wife's Pension, Sole Parent's Pension, Invalid Pension, Rehabilitation Allowance, Carer's Pension, Special Benefit, Service Pension, Widow's Pension*).

Children Under 16: Write your date of birth in the space for exemption.

Member's Tax File Number

Exemption

<input type="text"/>	<input type="text"/>
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If a TFN or an exemption is not quoted, withholding tax will be deducted from interest earned if it exceeds the thresholds specified by the ATO.

Office Use Only

Documents given to members	Version	Date	Operator
Applicable General Information brochures (<i>compulsory as required by MBCOP</i>)			
Terms and Condition brochures (<i>optional</i>)			
Interest Rate Brochure (<i>optional</i>)			
Fees and Charges Brochure (<i>compulsory</i>)			
Financial Services Guide (FSG) (<i>compulsory</i>)			
General Advice Warning (<i>if required</i>)			



Better Banking for the
ExxonMobil Community

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